Welcome to the **Crystal Reports: Tips and Tricks**

The presentation will begin shortly. Please note that all attendees are in listen only mode. A recording of this webinar will be sent out to all attendees.



1 Inquiries may be submitted using the **Questions** window.

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San About eMedApps

eMedApps is a Healthcare Information Technology Services company providing practices, clinics and hospitals with a full range of services, as well as a suite of products designed to increase efficiency and facilitate communication.

- Founded in 1999
- Working as partner with NextGen since 2001
- Worked as subcontractor for NextGen
- Serving healthcare clients across USA
- Services and Products for NextGen clients



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Salar Content Content

Victoria (Vicky) Wieronski has been with eMedApps since 2013 She is a Senior Application Specialist and has over thirty years of experience in healthcare. She loves boating, jet skiing, being outdoors and playing with her English Mastiffs, Norris and Steve.







Preparing the Report

Data Connections

- Identify the data connections
 - Browsing your data source
 - My Connections
 - Create New Connection
- Data source types
 - Tables
 - Views
 - Stored Procedures
 - Commands

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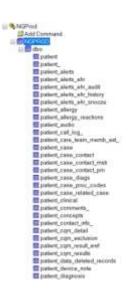


Data Connections, cont.

- Options
 - Data explorer filters
 - Advanced options
 - Automatic smart linking
- Refresh

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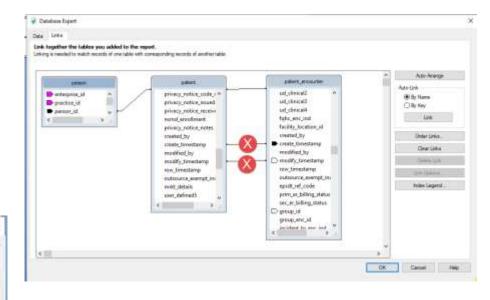




Link Options

- Smart Linking vs. Manual
- Join Type
- Enforce Join

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Link Options, cont.

- Not enforced default option
 - Link will only apply if explicitly in the "Select " statement
- Enforced From
 - Link is used when the 'to' table is used by the "Select" and join is enforced.
- Enforced To
 - Link is used when the 'from' table is used by the "Select" and join is enforced.
- Enforced Both
 - Link is enforced whether you use the 'to' or 'from' tables



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Defaults and Section Expert, cont.

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Defaults and Section Expert, cont.

- Paging
 - Breaks and conditions
- Color
 - Formula conditions

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Defaults and Section Expert, cont.

- Formatting Very similar to other application formatting
 - Can Grow
 - Conditional Section vs.
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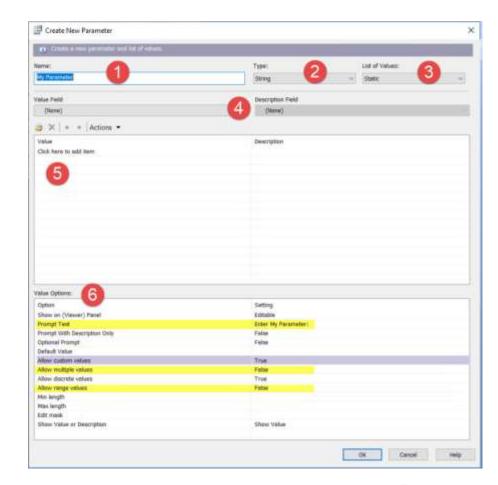
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Parameters

- 1. Name
- 2. Type Define
- 3. List of Values (Static or Dynamic)
- 4. Value or Description Field
- 5. Value
- 6. Value Options
 - a) Prompt text
 - b) Multiple values
 - c) Range values





Parameters, cont.

- Static vs. Dynamic What do I choose?
 - Multiple and Range values

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Parameters, cont.

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• Embedding a parameter into a formula

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Value Field

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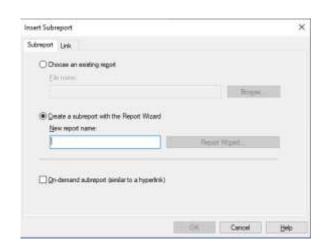


Sub-Reports

Linserting a Sub-Report

- Unlinked sub-report
 - Report is unrelated to the parent report tables/fields, independent. No tables are even needed on parent report.
 - Great for month end summaries and management reports
- Linked sub-report
 - Report is related and dependent on the parent report tables/field
 - Great for showing related detail in various ways

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Unlinked sub-report

Unrelated objects not linked

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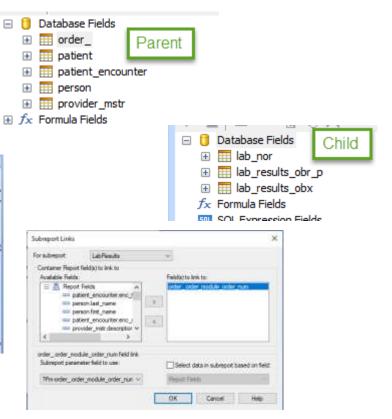
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Linked sub-report

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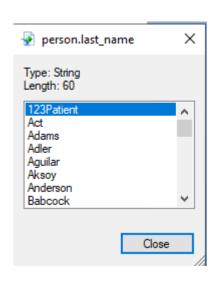
- Browse Data
- Preview and Zoom
 - Magnification Factor
 - Fit One Dimension
 - Fit whole page
- Options and Report Options
- Customized formatting
- Data links up to date
- Data links Never assume they are valid
- Working with Null or Blank Values
- Formula Values
- Show SQL
- Select Distinct Records



Browse Data

Browsing data is accessible in many places within your report

	Field: person.last_name
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	Find in Formulas
	Format Field
1	Format Painter
	Change To Barcode
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ø	Browse Field Data
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 - Short Section Names
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 - Save Data with Report Uncheck
 - Use Indexes or Server for Speed Check

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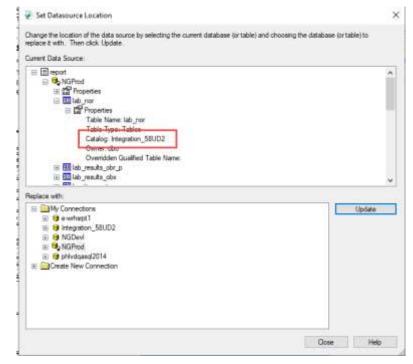
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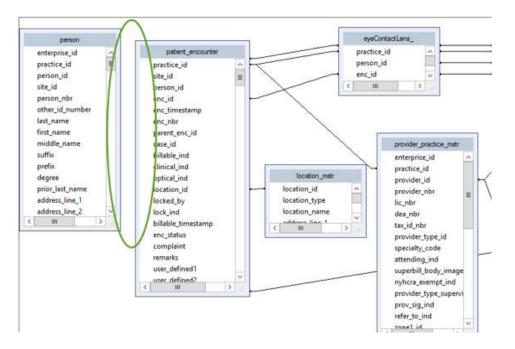
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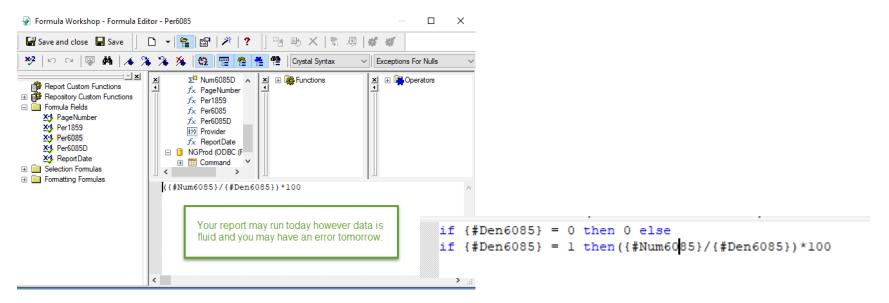


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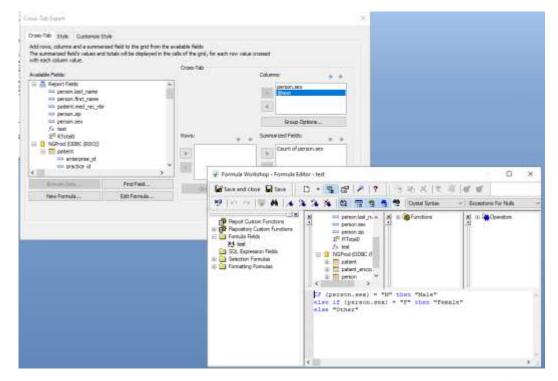


Working with NULL or blank values



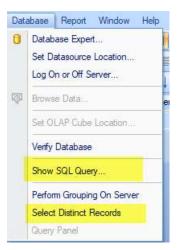


Formula Values





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A recording of this webinar will be sent out to all attendees.



847-490-6869 info@emedapps.com